

## **Quicken Web Connect – Adding Additional Accounts**

- 1. Open Quicken
- 2. Click on the + next to ACCOUNT



3. Select Checking or Savings

dd Account		
Primary Accounts	Spending & Saving	Investing & Retirement
ror managing your mances	Checking	Brokerage
	Credit Card	401(k) or 403(b)
	Savings	IRA or Keogh Plan
	Cash	529 Plan
Property & Debt For tracking your net worth	Property & Assets House	Loans & Debt
	Vehicle	401 (k) or 403(b) IRA or Keogh Plan 529 Plan Loans & Debt Loan Home Equity Line (HELC Other Liability
	Other Asset	

4. Type in Peoples Bank of Commerce and then select it from the list, click Next

nter the name of your financial institution peoples bank of commerce	
All results	
Peoples Bank of Commerce MN	
Peoples Bank of Commerce-Medford -	
People's Bank of Commerce	
Peoples Bank of Commerce MN	
Peoples Bank of Commerce-Medford -	

5. Enter in your online banking Username and Password then click Connect



6. Quicken will give you a status screen as it finds and adds the additional accounts from online banking

<b>Q</b> Add Check	ng Account	×
Add Ch	ecking Account	
	Adding your accounts at People's Bank of Commerce	
	$\mathbf{O}$	
•	<u>B</u> ack Connect	

## 7. An Accounts Added screen will display

Peo WEB: V	ple's Bank of Commerce		
~	Checking Che	Sync to Quicken Cloud for Mobile & Alerts	
~	Checking <b>Checking</b> Downloaded and categorized transactions from the last 181 days.	Sync to Quicken Cloud for Mobile & Alerts	
~	Savings <b>Contractions</b> . Downloaded and categorized transactions from the last 179 days.	Sync to Quicken Cloud for Mobile & Alerts	
~	Savings <b>Example</b> . Downloaded and categorized transactions from the last 163 days.	Sync to Quicken Cloud for Mobile & Alerts	
~	Savings <b>Carterians</b> Downloaded and categorized transactions from the last 181 days.	Sync to Quicken Cloud for Mobile & Alerts	
. 🔺	Savings	Sync to Quicken Cloud	

8. To update accounts click the refresh arrow next to ACCOUNT

